



HDFC Asset Management Company Limited
A Joint Venture with Abrdn Investment Management Limited
CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020.
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NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) / KEY INFORMATION MEMORANDUM (KIM) OF ALL SCHEMES / STATEMENT OF ADDITIONAL INFORMATION (SAI) OF HDFC MUTUAL FUND

Notice is hereby given to the Unit-Holders ("Unit-Holders") of HDFC Mutual Fund ("HDFC MF") that HDFC Asset Management Company Limited ("Company / HDFC AMC") is in the process of undergoing a 'change in control' and change in the sponsor of HDFC MF pursuant to the proposed amalgamation of: (i) HDFC Investments Limited ("HDFC Investments") and HDFC Holdings Limited ("HDFC Holdings") with and into Housing Development Finance Corporation Limited ("Corporation"); and (ii) the Corporation with and into HDFC Bank Limited ("HDFC Bank").

The Board of Directors of the Corporation, on April 4, 2022, have approved the draft composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) HDFC Investments and HDFC Holdings, wholly owned subsidiaries of the Corporation, with and into the Corporation; and (ii) the Corporation with and into HDFC Bank ("Proposed Amalgamation"), subject to receipt of requisite regulatory approvals.

1. Brief Background and Consequences of the Proposed Amalgamation:

- 1.1 The Scheme contemplates the amalgamation and dissolution of HDFC Investments, HDFC Holdings and the Corporation without winding up.
- 1.2 In light of the above, upon the Scheme being effective, the Corporation along with all its assets, liabilities, contracts, employees, licenses, records, approvals etc. being its respective integral part shall stand transferred to and vest in or shall be deemed to have been transferred to and vested in HDFC Bank, as a going concern, without any further act, instrument or deed, together with all its properties, assets, liabilities, rights, benefits and interest therein, subject to the provisions of the Scheme, in accordance with Sections 230 - 232 of the Companies Act, 2013, the Income-Tax Act, 1961 and applicable provisions, if any.
Therefore, upon the effectiveness of the Scheme ("Effective Date"), details of which will be separately notified to the Unit-Holders, HDFC Bank shall hold the shareholding of HDFC AMC and HDFC Trustee Company Limited held by the Corporation prior to the effectiveness of the Scheme resulting in change in control of HDFC AMC and HDFC Bank shall be considered as the Sponsor of HDFC MF in place of the Corporation, resulting in change in Sponsor ("Proposed Transaction").
- 1.3 Pursuant to the Proposed Transaction, there shall be no change in the names of the schemes of HDFC MF ("MF Schemes") which are under the management of HDFC AMC and there shall be no impact on the day-to-day operations of HDFC MF. Further, HDFC AMC will continue to be the Investment Manager of HDFC MF. There will be no changes to the provisions of the Trust Deed or the Investment Management Agreement.

2. Approval for the Proposed Transaction:

- 2.1 The Board of Directors of HDFC AMC has approved the formalities for the Proposed Transaction on April 27, 2022. The Board of Directors of HDFC Trustee Company Limited has approved the Proposed Transaction on April 29, 2022.
- 2.2 The Securities and Exchange Board of India ("SEBI") vide its letter dated August 4, 2022 granted its in-principle approval to the proposed change in control. Vide its order dated March 17, 2023, the National Company Law Tribunal ("NCLT") sanctioned the Scheme pursuant to Sections 230-232 of the Companies Act, 2013 ("NCLT Order").
- 2.3 Upon the submission of the NCLT Order and the other requisite documents, SEBI vide its letter dated April 21, 2023, granted its final approval for the proposed change in control ("SEBI Final Approval").
- 2.4 HDFC AMC will ensure compliance with applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, if any.
- 2.5 In light of the requirements in terms of SEBI (Mutual Funds) Regulations, 1996 ("MF Regulations") and in terms of the SEBI Final Approval, this Notice serves as a communication to the Unit-Holders about the procedure that will be followed leading up to the Proposed Transaction.

3. Option for exit to the Unit-Holders without exit load:

- 3.1 As per Regulation 22(e) of MF Regulations, no change in control of an asset management company can be made unless the unitholders are given an option to exit on the prevailing Net Asset Value ("NAV") without any exit load.
- 3.2 Thus, in accordance with the MF Regulations, and pursuant to the SEBI Final Approval, an exit option is being provided to Unit-Holders as on close of business hours on the record date being May 12, 2023, to exit from their investment in the MF Schemes at the prevailing NAV without any exit load, for a period of 30 days from May 25, 2023 to June 23, 2023 (both days inclusive) (up to 3.00 p.m. on June 23, 2023) ("Exit Option Period") if they do not wish to stay invested in the MF Schemes upon the change in control becoming effective.
- 3.3 Please note that the no load exit option ("Exit Option") is not available to investments in HDFC TaxSaver, HDFC Children's Gift Fund and HDFC Retirement Savings Fund of HDFC MF which have not completed the statutory lock-in period / stated lock-in period under SID. However, Unit-Holders who have completed the statutory lock-in period will be eligible to exercise the option to exit without being charged an exit load. Further, the Exit Option will not be available to Unit-Holders who have pledged or encumbered their units in the MF Schemes and HDFC MF has been instructed to mark a pledge / lien on such units, unless the release of the pledge / lien is obtained and appropriately communicated to HDFC AMC / HDFC MF prior to applying for redemption / switch-out.

4. Procedure for exercising Exit Option:

- 4.1 The Exit Option can be exercised by submitting a normal redemption request at any of the official points of acceptance of HDFC MF, details of which are available in the relevant SIDs / on website viz. www.hdfcfund.com.
- 4.2 The redemption proceeds will be remitted / dispatched to the respective Unit-Holders within stipulated period from the date of receipt of the valid redemption request.
- 4.3 Unit-Holders should procure a release of their pledges / vacate the lien prior to applying for redemption / switch-out during the Exit Option Period. In case units / folio have been frozen / locked pursuant to an order of a government authority or a court or on account of non-compliance with any applicable law, such Exit Option can be executed only after the freeze / lock is vacated or revoked through order / upon compliance with the applicable law, by submitting the redemption request within the Exit Option Period specified above.
- 4.4 In case any existing Unit-Holder has not received the letter relating to Exit Option ("Letter"), they are advised to contact any of the Investor Service Centres of HDFC MF or download and print the Letter from the website.
- 4.5 Unit-Holders should ensure that any change in address or bank mandate are updated in HDFC MF's records before exercising the Exit Option. Unit-Holders holding units in dematerialized form may approach their respective depository participant for such changes.
- 4.6 Unit-Holders having no objection to the proposed changes and wishing to remain invested need not take any action. Please note that the Unit-Holders who do not exercise the Exit Option on or before June 23, 2023 would be deemed to have consented to the proposed change in control of HDFC AMC.

This option to exit is merely an option and not compulsory. We would like the Unit-Holders to remain invested in the respective MF Schemes.

5. Expenses and Tax Consequences:

For Unit-Holders who redeem their investments during Exit Option Period, the tax consequences as set forth in the Statement of Additional Information ("SAI") would apply including deduction of tax at source (TDS) in accordance with applicable tax laws.
In view of individual nature of tax consequences, Unit-Holders are advised to consult their financial and tax advisors with respect to tax and other financial implications arising out of their participation in the Exit Option.
None of the expenses related to the change in control of HDFC AMC will be charged to the MF Schemes or to the Unit-Holders.

6. Update of Scheme related documents:

The SAI, the SID, the KIM and other relevant documents relating to the MF Schemes shall be appropriately amended and updated (wherever applicable) in accordance with the MF Regulations and provisions of SEBI circular dated March 4, 2021, so as to reflect the relevant changes.

7. Other Information:

In case of any queries or clarifications, please call us on 1800 3010 6767 / 1800 419 7676 or email us on hello@hdfcfund.com. You may also visit any of the Investor Service Centres (ISC) of HDFC MF or visit www.hdfcfund.com for any other information.

For HDFC Asset Management Company Limited
(Investment Manager to HDFC Mutual Fund)

Place : Mumbai
Date : May 12, 2023

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

LEAD FINANCIAL SERVICES LIMITED					
Regd. Office: 101, Sita Ram Mansion, 718/21, Joshi Road, Karol Bagh, New Delhi-110005 CIN L74140DL1993PLC053485					
Statement of audited financial results for the Quarter & Year ended March 31, 2023 (Rs. in Lacs except per share data)					
S. No.	Particulars	Quarter Ended		Year ended	
		31.03.2023 (Audited)	31.12.2022 (Reviewed)	31.03.2023 (Audited)	31.03.2022 (Audited)
1.	Total income from operations	7.00	23.35	419.60	430.51
2.	Net Profit/ (Loss) for the period (before tax and exceptional items)	3.30	21.57	15.08	10.97
3.	Net Profit/ (Loss) for the period before tax (after exceptional items)	3.30	21.57	15.08	10.97
4.	Net Profit/ (Loss) for the period after tax (after exceptional items)	2.63	16.94	13.38	10.34
5.	Total Comprehensive Income for the period (Comprising Profit/Loss) for the period (after tax) and Other Comprehensive Income (after tax)	2.49	16.94	13.20	10.57
6.	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	330.00	330.00	330.00	330.00
7.	Other Equity	0.00	0.00	0.00	236.13
8.	Earnings Per Share (of Rs. 10/- each) (Not annualised)				
	Basic:	0.08	0.51	0.41	0.43
	Diluted:	0.08	0.51	0.41	0.43

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended). The full format of the Quarterly Financial Results is available on the Stock Exchange Website i.e. www.bseindia.com and on Company's website i.e. www.leadfinancialservices.in.

For and on behalf of the Board of Lead Financial Services Ltd.
Sd/-
P.C. Sindal
(Chairman)

Place: New Delhi
Date: May 12, 2023

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT MUMBAI
COMPANY SCHEME PETITION NO. 4. C. P. (CAA)/96/MB/2023 CONNECTED WITH
COMPANY SCHEME APPLICATION NO. (CAA) NO. 8 (MB)/2023**

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

AND
Creixent Special Steels Limited ("Petitioner/ Transferor Company 1"), JSW Ispat Special Products Limited ("Petitioner/Transferor Company 2") and JSW Steel Limited ("Petitioner/Transferee Company")

CREIXENT SPECIAL STEELS LIMITED,
[CIN U27209MH2018PLC375319; PAN AAHCC4291P],
a public limited company incorporated under the Companies Act, 2013, having its registered office at JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.

... PETITIONER /TRANSFEROR COMPANY 1

AND

JSW ISPAT SPECIAL PRODUCTS LIMITED,
[CIN L02710MH1990PLC363582; PAN AAACM0501D],
a public limited company incorporated under the Companies Act, 1956 having its registered office at JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.

... PETITIONER /TRANSFEROR COMPANY 2

AND

JSW STEEL LIMITED,
[CIN L27102MH1994PLC152925; PAN AAACJ4323N],
a public limited company incorporated under the Companies Act, 1956 having its registered office at JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.

... PETITIONER / TRANSFEEEE COMPANY

NOTICE OF HEARING OF PETITION

TAKE NOTICE THAT a Petition under Sections 230 and 232 and other applicable provisions of the Companies Act, 2013 for sanctioning the Composite Scheme of Arrangement amongst Creixent Special Steels Limited ("Petitioner/Transferor Company 1"), JSW Ispat Special Products Limited ("Petitioner/Transferor Company 2") and JSW Steel Limited ("Petitioner/Transferee Company") and their respective shareholders and creditors ("the Scheme"), was presented jointly by the Petitioner Companies on 3rd April, 2023 and was admitted by the Mumbai Bench of Hon'ble National Company Law Tribunal on 12th April, 2023. The said Petition is fixed for hearing on 15th June, 2023.

Any person desirous of supporting or opposing the said Petition should send to the Petitioners' Advocate, at the address mentioned below, a notice of intention, signed by him/her or his/her advocate, with his/her name and address, so as to reach the Petitioners' Advocate not later than two days before the date fixed for the hearing of the Petition. Where any person seeks to oppose the Petition, the grounds of opposition or a copy of his/her affidavit intended to be used in opposition shall be furnished with such notice. Further, representations, if any, in connection with the proposed Scheme of Arrangement may be made to the Tribunal at 4th Floor, MTNL Exchange Building, G. D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai - 400 005, within 30 (thirty) days from the date of receipt of such notice.

A copy of the Petition will be furnished by the Petitioners' Advocate to any person upon request and payment of the prescribed charges for the same.

Dated this 12th day of May, 2023

-- Sd --

Shardul Amarchand Mangaldas & Co.
(Advocates for the Petitioner Companies)
24th Floor, Express Towers, Nariman Point, Mumbai - 400034
Email id - project.milaplitigation@AMSShardul.com
Phone No. - +91 22 49335555

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FORM P11 INVITATION FOR RESOLUTION PLANS Under regulation 43 of the Insolvency and Bankruptcy (Pre-packaged Insolvency Resolution Process) Regulations, 2021)	
RELEVANT PARTICULARS	
Sr. No.	Particulars
1	Name of the corporate debtor Sudal Industries Limited
2	Former name(s), if changed in last two years N.A.
3	Date of incorporation of the corporate debtor 08-08-1979
4	Authority under which corporate debtor is incorporated/registered RoC-Mumbai
5	Identification number L21541MH1979PLC021541
6	Address of the registered office and principal office (if any) of corporate debtor Regd. Office: A-5, MIDC, Ambad Industrial Area, Mumbai-Nashik Highway, Nashik - 422 010, Maharashtra, India Corporate Office: 26A, Nariman Bhavan, 227 Nariman Point, Mumbai-400 021 Maharashtra, India
7	Pre-packaged insolvency commencement date 20-04-2023 (The Order dated 20-04-2023 was received by the undersigned on 22-04-2023)
8	Date of invitation for resolution plans 13.05.2023
9	Eligibility for resolution applicants The Eligibility Criteria is available on: Website of CD: http://sudal.co.in Website of IPE: http://ssarvi.com/running-cases.php
10	Norms of ineligibility applicable under section 29A As per Section 29A r/w Section 240A of the Insolvency and Bankruptcy Code, 2016
11	The basis for evaluation (including details related to significant improvement and tick size) A detailed basis for evaluation can be obtained from Resolution Professional by sending an email to: sudal.prip@gmail.com
12	Manner of obtaining 'invitation of resolution plan': basis for evaluation (including details related to significant improvement and tick size), information memorandum and further information. The Documents can be obtained from Resolution Professional by sending an email to: sudal.prip@gmail.com, subject to fulfilling the conditions as mentioned in the Eligibility Criteria
13	Last date for submission of resolution plans 29.05.2023
14	Manner of submitting resolution plans to resolution professional Physical copy in sealed cover along with soft copy in a searchable format (password-protected) to be delivered to the Resolution Professional on the address mentioned in Sr. 18 on or before 29.05.2023
15	Estimated date for submission of resolution plan to the Adjudicating Authority for approval To be decided by the COC but before 19 th July 2023
16	Name and registration number of the resolution professional Prashant Jain Regd. No. IBB/PA-001/IP-P01368/2018-2019/12131
17	Name, address and e-mail of the resolution professional, as registered with the Board Prashant Jain Regd. Add: A501, Shanti Heights, Plot No. 2.3.9, B/10, Sector 11, Koparkharne, Thane, Navi Mumbai, Maharashtra - 400709 Regd. E-mail: ipprashantjain@gmail.com
18	Address and email to be used for correspondence with the resolution professional Correspondence Address: SSARVI Resolution Services LLP - IPE, B610, BSEL Tech Park, Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai - 400703 Correspondence E-mail: sudal.prip@gmail.com
19	Further details are available at or with The Details can be obtained from Resolution Professional by sending an email to: sudal.prip@gmail.com
20	Date of publication of Form 13.05.2023

Date: 13.05.2023
Place: Mumbai
Sd/-
Mr. Prashant Jain
Regd. No. IBB/PA-001/IP-P01368/2018-2019/12131
Regd. Add: A501, Shanti Heights, Plot No. 2.3.9, B/10, Sector 11, Koparkharne, Thane, Navi Mumbai - Maharashtra - 400709



TEXMACO RAIL & ENGINEERING LIMITED

CIN : L29261WB1998PLC087404

Regd. Office : Belgharia, Kolkata -700 056, Phone : +91-33-25691500, Fax : +91-33-25412448, Website : www.texmaco.in

EXTRACT OF AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED 31ST MARCH, 2023

Sr. No.	PARTICULARS	STANDALONE					CONSOLIDATED				
		Quarter ended		Year ended			Quarter ended		Year ended		
		31-Mar-2023 (Audited)	31-Dec-2022 (Unaudited)	31-Mar-2022 (Audited)	31-Mar-2023 (Audited)	31-Mar-2022 (Audited)	31-Mar-2023 (Audited)	31-Dec-2022 (Unaudited)	31-Mar-2022 (Audited)	31-Mar-2023 (Audited)	31-Mar-2022 (Audited)
1	Total Income from Operations	84,660.88	63,220.47	45,714.60	2,28,104.93	1,65,322.36	84,329.84	62,918.10	45,449.97	2,26,965.16	1,64,416.72
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	2,552.92	2,181.96	591.14	2,871.66	3,241.91	2,296.36	1,956.23	400.14	2,041.08	2,640.25
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	2,552.92	2,181.96	591.14	2,871.66	3,241.91	2,296.36	1,956.23	400.14	2,041.08	2,640.25
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,752.60	1,129.94	615.58	1,983.66	1,829.45	1,496.14	904.03	418.28	1,153.22	1,222.00
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,995.86	662.31	328.85	2,195.05	2,831.05	2,072.28	807.30	280.60	2,793.14	3,054.12
6	Equity Share Capital	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70	3,218.70
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-	1,31,314.52	1,29,441.34	-	-	-	1,35,999.81	1,29,835.31
8	Earnings Per Share (of Re. 1/- each) (for continuing and discontinued operations) -										
	Basic	0.54	0.35	0.22	0.62	0.67	0.57	0.40	0.20	0.81	0.75
	Diluted	0.54	0.35	0.22	0.62	0.67	0.57	0.40	0.20	0.81	0.75

Note : The above is an extract of the detailed format of the Audited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said Results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 12th May, 2023. The full format of the Quarter and Year ended Financial Results are available on the website of the Stock Exchange(s) where the shares of the Company are listed and the listed entity (www.texmaco.in).

Place : Kolkata
Dated : 12th May, 2023

A TOTAL RAIL SOLUTION PROVIDER

Sd/-
D. H. Kela
Executive Director
DIN: 01050842